

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2016***

In Accordance With Texas HB 1378

City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2016

Table of Contents

| | <u>Page</u> |
|--|-------------|
| Debt Obligations, October 1, 2015 – HB 1378 Disclosure Requirements | 1 |
| Debt Obligations, September 30, 2016 – HB 1378 Disclosure Requirements | 2 |

Comprehensive Annual Financial Report

The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website at www.orangetexas.net.

Additional debt information is located on pages 72-77 of the Notes to the CAFR.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2015 (Preceding Year)

| Issue | Issued | Expended | Unissued | Debt Outstanding | | | Maturity Date | Tax Supported | Per Capita Amount |
|--|----------------------------|----------------------------|-------------------|----------------------------|---------------------------|----------------------------|---------------|---------------|--------------------------|
| | | | | Principal | Interest | Total | | | |
| (1) <u>Series 2010 GO Advance Refunding Bonds</u> Issued to refund the Series 2001 GO Refunding Bonds | \$6,920,000 | \$6,920,000 | \$0 | \$1,430,000 | \$21,450 | \$1,451,450 | 2/1/2016 | * | \$78.06 |
| (2) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation | 5,440,000 | 5,440,000 | 0 | 5,340,000 | 875,665 | 6,215,665 | 2/1/2028 | Yes | 334.27 |
| (3) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds | 3,900,000 | 3,900,000 | 0 | 3,845,000 | 809,350 | 4,654,350 | 8/1/2028 | * | 250.30 |
| (4) <u>Series 2015 GO Refunding Bonds</u> Issued to refund the Series 2005 Refunding Bonds. | 1,980,000 | 1,980,000 | 0 | 1,950,000 | 65,803 | 2,015,803 | 8/1/2019 | Yes | 108.41 |
| (5) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects. | 4,845,000 | 189,500 | 0 | 4,845,000 | 1,791,956 | 6,636,956 | 2/1/2035 | * | 356.92 |
| Totals | <u>\$23,085,000</u> | <u>\$18,429,500</u> | <u>\$0</u> | <u>\$17,410,000</u> | <u>\$3,564,224</u> | <u>\$20,974,224</u> | | | <u>\$1,127.95</u> |

* GO Debt currently being paid from Water and Sewer revenues.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2016

| Issue | | | | Debt Outstanding | | | Maturity Date | Tax Supported | Per Capita Amount |
|---|----------------------------|----------------------------|-------------------|----------------------------|---------------------------|----------------------------|---------------|---------------|------------------------|
| | Issued | Expended | Unissued | Principal | Interest | Total | | | |
| (1) <u>Series 2013 GO Refunding Bonds</u> | 5,440,000 | 5,440,000 | 0 | 4,985,000 | 753,702 | 5,738,702 | 2/1/2028 | Yes | 308.62 |
| Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation | | | | | | | | | |
| (2) <u>Series 2014 GO Refunding Bonds</u> | 3,900,000 | 3,900,000 | 0 | 3,590,000 | 707,300 | 4,297,300 | 8/1/2028 | * | 231.10 |
| Issued to refund the Series 2007 Water and Sewer Revenue Bonds | | | | | | | | | |
| (3) <u>Series 2015 GO Refunding Bonds</u> | 1,980,000 | 1,980,000 | 0 | 1,460,000 | 42,135 | 1,502,135 | 8/1/2019 | Yes | 80.78 |
| Issued to refund the Series 2005 Refunding Bonds. | | | | | | | | | |
| (4) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> | 4,845,000 | 2,865,448 | 0 | 4,645,000 | 1,659,150 | 6,304,150 | 2/1/2035 | * | 339.02 |
| Issued to fund water and sewer capital projects. | | | | | | | | | |
| Totals | <u>\$16,165,000</u> | <u>\$14,185,448</u> | <u>\$0</u> | <u>\$14,680,000</u> | <u>\$3,162,287</u> | <u>\$17,842,287</u> | | | <u>\$959.52</u> |

* GO Debt currently being paid from Water and Sewer revenues.