

*City of Orange, Texas*  
*Debt Obligation Information Report*  
*For the Period Ended 9/30/2015*

*In Accordance With Texas HB 1378*

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Debt Obligation Information Report  
For the Period Ended 9/30/2015*

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*Comprehensive Annual Financial Report*

*The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website [orangetexas.net](http://orangetexas.net),*

*Additional debt information is located on pages 69 - 76 of the Notes to the CAFR.*

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2015**

<u>Issue</u>	<u>Issued</u>	<u>Expended</u>	<u>Unissued</u>	<u>Principal</u>	<u>Debt Outstanding Interest</u>	<u>Total</u>	<u>Maturity</u>	<u>Tax Supported</u>	<u>Per Capita Amount</u>
(1) Series 2010 GO Advance Refunding Bonds	\$6,920,000	\$6,920,000	\$0	\$1,430,000	\$21,450	\$1,451,450	2/1/2016	*	\$78.06
Issued to refund the Series 2001 GO Refunding Bonds	5,440,000	5,440,000	0	5,340,000	875,665	6,215,665	2/1/2028	Yes	334.27
(2) Series 2013 GO Refunding Bonds	3,900,000	3,900,000	0	3,845,000	809,350	4,654,350	8/1/2028	*	250.30
Issued to refund the Series 2007 Water and Sewer Revenue Bonds	1,980,000	1,980,000	0	1,950,000	65,803	2,015,803	8/1/2019	Yes	108.41
(4) Series 2015 GO Refunding Bonds	4,845,000	189,500	0	4,845,000	1,791,956	6,636,956	2/1/2035	*	356.92
Issued to refund the Series 2005 Refunding Bonds.									
(5) Series 2015 Tax & Revenue Certificates of Obligation									
Issued to fund water and sewer capital projects.									
Totals	<u>\$23,085,000</u>	<u>\$18,429,500</u>	<u>\$0</u>	<u>\$17,410,000</u>	<u>\$3,564,224</u>	<u>\$20,974,224</u>			<u>\$1,127.95</u>

\* GO Debt currently being paid from Water and Sewer revenues.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Reporting Requirement**  
**For the Period Ended 9/30/2014 (Preceding Year)**

Issue	Issued	Expended	Unissued	Principal	Debt Outstanding		Maturity	Tax Supported	Per Capita Amount
					Interest	Total			
(1) Series 2005 GO Refunding Bonds	\$4,360,000	\$4,360,000	\$0	\$2,295,000	\$282,400	\$2,577,400	8/1/2019	Yes	\$138.61
Issued to refund the Series 1999 Tax and Revenue Certificates of Obligation.									
(2) Series 2007 Water & Sewer Revenue Bonds	5,095,000	5,095,000	0	215,000	4,300	223,600	8/1/2015	n/a	n/a
Issued to fund Water and Sewer Utility projects to service new areas annexed into the City of Orange.									
(3) Series 2008 Tax & Revenue Certificates of Obligation	6,760,000	6,760,000	0	300,000	6,750	306,750	2/1/2015	Yes	16.50
Issued to fund Water and Sewer Utility projects to service new areas annexed into the City of Orange.									
(4) Series 2010 GO Advance Refunding Bonds	6,920,000	6,920,000	0	2,825,000	85,275	2,910,275	2/1/2016	*	156.51
Issued to refund the Series 2001 GO Refunding Bonds									
(5) Series 2013 GO Refunding Bonds	5,440,000	5,440,000	0	5,390,000	998,640	6,388,640	2/1/2028	Yes	343.57
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(6) Series 2014 GO Refunding Bonds	3,900,000	3,900,000	0	3,875,000	912,000	4,787,000	8/1/2028	*	257.43
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
Totals	<u>\$32,475,000</u>	<u>\$32,475,000</u>	<u>\$0</u>	<u>\$14,900,000</u>	<u>\$2,289,365</u>	<u>\$17,193,665</u>			<u>\$912.61</u>

\* GO Debt currently being paid from Water and Sewer revenues.